

**NOTICE OF ACCEPTANCE OF TENDERED BONDS**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED JANUARY 29, 2024**

**made by**

**DOUGLAS COUNTY SCHOOL DISTRICT 0017  
(MILLARD PUBLIC SCHOOLS)**

**to the Holders of**

**Douglas County School District 0017  
(Millard Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds, Taxable Series 2020  
General Obligation Refunding Bonds, Taxable Series 2021C**

**CUSIPs: 259327R30; 259327R48; 259327R55; 259327R63; 259327R71;  
259327R89; 259327R97; 259327S21; 259327S39; 259327S47 and 259327W34**

*The purpose of this Notice of Acceptance of Tendered Bonds, dated February 15, 2024 (the “**Acceptance Notice**”) is to provide notice of the acceptance for purchase of certain Bonds by Douglas County School District 0017 (Millard Public Schools) (the “**District**”). All other terms relating to the Invitation remain unchanged. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the hereinafter defined Invitation.*

Pursuant to the Invitation to Tender Bonds dated January 29, 2024 (the “**Invitation**”), the Preliminary Official Statement relating to the Series 2024 Bonds dated January 29, 2024, as amended (the “**Preliminary Official Statement**”) and the Pricing Notice dated February 6, 2024 (the “**Pricing Notice**”) and collectively, with the Invitation and the Preliminary Official Statement, the “**Tender Documents**”), the District offered to purchase all Bonds tendered by any Bondholder for cash as further described in the Invitation. The Invitation expired on February 12, 2024.

Below are the Bonds which the District has accepted for purchase. The District will purchase such Bonds, subject to the terms of the Tender Documents, on or about February 22, 2024. The purchase price paid by the District for Bonds tendered and accepted pursuant to the Tender Documents is expected to be paid from the net proceeds of the District’s General Obligation Refunding Bonds, Series 2024, to be issued by the District as described in the Preliminary Official Statement.

*[Remainder of Page Intentionally Blank]*

The tables below provides the Target Bonds which have been accepted for purchase by the District.

**Douglas County School District 0017  
(Millard Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2020**

CUSIP	TYPE	MATURITY	OUTSTANDING	BONDS OFFERED	BONDS ACCEPTED	BONDS REJECTED
259327R30	Serial	06/15/2025	\$ 7,575,000	\$ 3,955,000	\$ 3,955,000	-
259327R48	Serial	06/15/2026	700,000	145,000	145,000	-
259327R55	Serial	06/15/2027	4,310,000	-	-	-
259327R63	Serial	06/15/2028	4,415,000	1,665,000	1,665,000	-
259327R71	Serial	06/15/2029	4,525,000	1,900,000	1,900,000	-
259327R89	Serial	06/15/2030	4,650,000	1,650,000	1,650,000	-
259327R97	Serial	06/15/2031	4,780,000	1,345,000	1,345,000	-
259327S21	Serial	06/15/2032	4,905,000	-	-	-
259327S39	Serial	06/15/2033	5,050,000	-	-	-
259327S47	Serial	06/15/2034	5,200,000	625,000	625,000	-
<b>TOTAL</b>			\$46,110,000	\$11,285,000	\$11,285,000	

**Douglas County School District 0017  
(Millard Public Schools)  
In the State of Nebraska  
General Obligation Refunding Bonds  
Taxable Series 2021C**

CUSIP	TYPE	MATURITY	OUTSTANDING	BONDS OFFERED	BONDS ACCEPTED	BONDS REJECTED
259327W34	Term	06/15/2025	\$3,695,000	\$500,000	\$500,000	-
<b>TOTAL</b>			\$3,695,000	\$500,000	\$500,000	